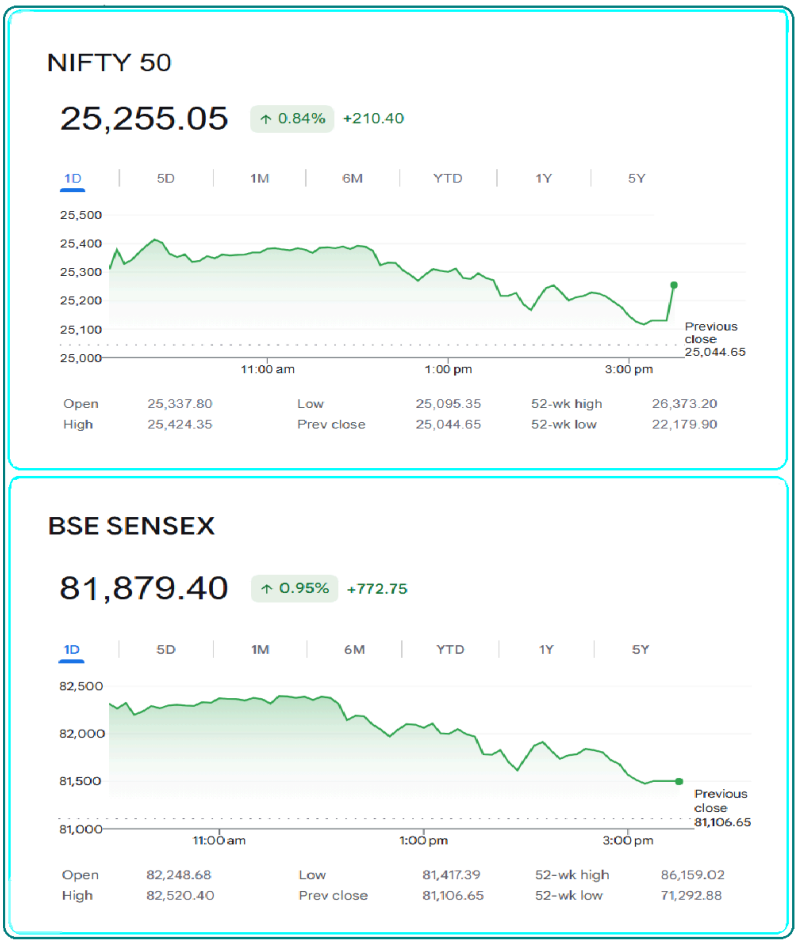
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

11th November 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	25255.05	25044.65	**0.84%**
S&P BSE SENSEX	81879.40	81106.65	**0.95%**
NIFTY MID100	61519.10	61022.55	**0.81%**
NIFTY SML100	19489.35	19185.05	**1.59%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended modest gains as investors remained cautious despite easing crude oil prices from elevated levels and sustained foreign fund inflows. The Nifty began the session on a firm footing and advanced to an intraday high of 25,424.35 in early trade. However, profit booking at higher levels dragged the indices off their day's highs, with the Nifty eventually settled above the 25,250 mark.
- The S&P BSE Sensex advanced 772.75 points or 0.95% to 81,879.40. The Nifty 50 index rose 210.40 points or 0.84% to 25,255.05.
- The Nifty MidCap 150 Index rose 0.84% and the Nifty SmallCap 250 Index added 1.28%.
- Among the sectoral indices, the Nifty PSU Bank index (up 2.94%), the Nifty Auto index (up 2.14%) and the Nifty Bank index (up 1.76%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty IT index (down 0.53%), the Nifty Realty index (down 0.42%) and the Nifty Pharma index (down 0.41%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **1814** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **RELIANCE**, **ONGC**, **BHARTIARTL**, **SBIN**, **HDFCBANK**.
- **Short** position build up for the **November** series has been witnessed in **INFY**, **HEROMOTOCO**.
- **Unwinding** position for the **August** series has been witnessed in **BHEL**, **ICICIBANK**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	60792.40	59741.25	**1.76%**
NIFTY AUTO	28523.30	27925.90	**2.14%**
NIFTY FMCG	47188.55	46660.65	**1.13%**
NIFTY IT	32295.60	32468.90	**-0.53%**
NIFTY METAL	12786.15	12664.65	**0.96%**
NIFTY PHARMA	28776.45	28896.10	**-0.41%**
NIFTY REALTY	893.95	897.70	**-0.42%**
BSE CG	71873.61	71148.91	**1.02%**
BSE CD	62296.82	61728.24	**0.92%**
BSE Oil & GAS	26899.64	26619.91	**1.05%**
BSE POWER	7224.72	7178.99	**0.64%**

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	61248.59	60459.58	**1.31%**
HANG SENG	24315.92	24557.04	**-0.98%**
STRAITS TIMES	5289.66	5258.59	**0.59%**
SHANGHAI	3680.64	3663.72	**0.46%**
KOSPI	5375.36	5239.13	**2.60%**
JAKARTA	5115.04	5125.73	**-0.21%**
TAIWAN	44257.15	42711.92	**3.62%**
KLSE COMPOSITE	1595.19	1604.07	**-0.55%**
All ORDINARIES	9291.30	9267.80	**0.25%**

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	**155348.23**	118475.41
NSE F&O	**203371.38**	211863.93

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	**12563.33**
NET SELL	**-**

(Source: NSE)

Corporate News

- **Hindustan Unilever** has raised the maximum retail prices of various home care products to address cost pressures. This adjustment includes popular detergent brands like Surf Excel, Rin, and Wheel, with increases reaching up to 11%. The new prices for these products will take effect across multiple pack sizes, reflecting the impact of elevated commodity inflation.

- **Cochin Shipyard** reported 50% decline in consolidated net profit at Rs 54 crore for the September quarter of the current financial year, compared with Rs 108 crore in the year-ago period. Revenue rose nearly 12% to Rs 1,249 crore in the quarter under review from Rs 1,118.6 crore in the corresponding period of the previous fiscal.

- **Astral** reported a 5.9% YoY decline in consolidated net profit to Rs 127 crore in Q2 FY27, compared with Rs 135 crore in the corresponding quarter last year. Revenue rose 26.1% to Rs 1,988 crore in the July-September quarter of FY27 from Rs 1,577 crore a year ago.

- **JSW Steel** reported a 19% increase in crude steel production, reaching 25.73 lakh tonnes in October. The Indian operations contributed the majority of this production, totaling 24.86 lakh tonnes for the month. Additionally, JSW Steel USA-Ohio recorded a modest increase in steel output, totaling 0.87 lakh tonnes.

- **Dabur India** is looking for calibrated price increases across its portfolio to offset elevated input-cost inflation while stepping up cost optimisation and improving its product mix to protect margins and sustain growth.

- **Alkem Laboratories** announced the incorporation of joint venture in the name of Alkem Pharma Company in Kingdom of Saudi Arabia on 8 November 2026.

- **Ashoka Buildcon** has received letter of acceptance from Druk Green Power Corporation, Bhutan for the project entailing design, supply, installation, testing & commissioning of 120 MWp Wobthang Solar PV Power Plant. The project is valued at USD 58.9 million.

- **Sunteck Realty** has incorporated a wholly owned subsidiary viz. Eminara Property on 05 November 2026. The new company will be engaged in real estate activities.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
M&M	3465.00	3290.60	**5.30%**
INDIGO	5665.00	5430.00	**4.33%**
TRENT	3222.70	3119.20	**3.32%**
TATASTEEL	189.28	184.85	**2.40%**
BSE	3906.00	3816.60	**2.34%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ADANIPORTS	1907.00	1942.70	**-1.84%**
ICICIBANK	1571.60	1589.00	**-1.10%**
TECHM	1788.50	1805.00	**-0.91%**
HCLTECH	1395.00	1407.00	**-0.85%**
NESTLEIND	1288.00	1297.80	**-0.76%**

(Source: Moneycontrol)

- **Ashoka Buildcon** announced that it has received a Letter of Acceptance (LoA) from the National Highways Authority of India (NHAI) for a project worth Rs 865.90 crore
- **Bondada Engineering** has incorporated Bondada International FZ-LLC in the Ras Al Khaimah Economic Zone (RAKEZ), United Arab Emirates (UAE), as its wholly owned subsidiary.
- **Deepak Fertilisers & Petrochemicals Corp** announced that Mahadhan Nutritek Solutions (MNSL) has been incorporated on 26 October 2026, as a wholly owned subsidiary of Mahadhan AgriTech (MAL), which is a wholly owned subsidiary of the Company. Accordingly, MNSL has become a step-down wholly owned subsidiary of the Company with effect from 26 October 2026.
- **Dilip Buildcon** has been declared as L-1 bidder for the tender floated by NBCC (India) in the state of Jammu & Kashmir. The Rs 901.43 crore project entails development of satellite township Phase-l, Package- 3 (Group Housing 02) including allied works at Rakh Gund Aksha, Bemina, Srinagar (J&K) on Design, Engineering, Procurement and Construction (EPC) basis with Operation & Maintenance of 2 years.
- **HEG Advanced Materials**'s subsidiary, TACC received the approval letter for an incentive of Rs 609.50 crore under the Electronics Component Manufacturing Scheme (ECMS).
- **GPT Infraprojects** announced that its wholly owned subsidiary, Alcon Builders and Engineers, has emerged as the L-1 (lowest) bidder for an order worth Rs 103.58 crore from North Eastern Railway.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's trade surplus widened to $105.28 billion in October 2026, up from $88.00 billion a year earlier. Exports surged 35.2% yoy to $412.33 billion, above estimates of 33.5% while imports soared 41.6% yoy to $307.05 billion.
- U.S. consumer inflation moderated in October, with the CPI rising 0.4% month on month, after a 0.6% increase in September. Core inflation rose 0.3%, matching the pace recorded in August and September.
- U.S. wholesale inventories rose 0.7% month-on-month to $1,013.1 billion in September 2026, following an upwardly revised 0.6% increase in August.
- Germany's annual inflation rate eased to 2.8% in October 2026, down from a near three-year high of 3.3% in September. Monthly, the CPI decreased by 0.2%, reversing a 0.6% rise in September.
- French unemployment rate edged down to 8.2% in the third quarter of 2026 from 8.3% in the previous quarter.

- Japan's current account surplus decreased sharply to JPY 2,372.3 billion in September 2026 from JPY 4,375.8 billion in the same month a year earlier.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 86.64/bbl (IST 17:00).
- INR strengthened to Rs. 93.70 from Rs. 93.94 against each US$ resulting in daily change of 0.26%.
- Moody's Ratings has raised India's FY27 growth forecast to 7% from 6.5%, citing resilient domestic consumption, improving investment and the economy's ability to absorb the Iran war-induced energy shock. Robust capital goods activity and industrial credit growth point to a possible private capex revival, though inflation and tighter monetary policy pose risks.
- India's unemployment rate saw a decline to 5.1% from 5.4% in the prior quarter. The decrease in unemployment primarily occurred in rural areas, where it fell to 4.3%. The survey indicated that more individuals were either working or seeking jobs during this period. Women's employment participation also improved, rising to 34.7% from 33.2%. The overall employment figure reached approximately 57.9 crore individuals in India.
- TRAI has capped annual charges for telecom IP interconnection ports at Rs. 5.6 lakh for 1 Gbps and Rs. 42.3 lakh for 10 Gbps, effective January 1, 2027. The ceilings apply across fixed-line, mobile and long-distance services, with operators free to negotiate lower rates.
- The government has implemented a ban on the export of unsorted waste and scrap from certain batteries. This ban applies specifically to primary cells, batteries, and electric accumulators lacking hazardous substances. The Directorate General of Foreign Trade issued a notification establishing this prohibition, which is effective immediately. Previous regulations classified these exports as 'Free', but now they are categorized as 'Prohibited'.
- India is identifying regulatory and market-access barriers in seven South Asian countries to expand exports and reach its $1-trillion target. Merchandise exports to these markets fell 1.3% to $25.7 billion in FY26. The government is examining certification delays, tariffs and product standards while exploring opportunities in chemicals, pharmaceuticals and textiles.
- A US delegation engaged with Indian Commerce Ministry officials to enhance bilateral trade and customs procedures. The discussions took place on November 2-3 and focused on trade facilitation frameworks. Ongoing negotiations are related to the proposed Bilateral Trade Agreement aimed at improving market access. Both nations are close to finalizing an interim trade agreement, with few issues left to resolve.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 12/11/2026

Ace Integrated Solutions Limited	Financial Results
Action Construction Equipment Limited	Financial Results
Alkem Laboratories Limited	Financial Results
Alphageo (India) Limited	Financial Results
Amber Enterprises India Limited	Financial Results
Apex Frozen Foods Limited	Financial Results
Ardee Industries Limited	Financial Results
Asian Hotels (North) Limited	Financial Results
Associated Alcohols & Breweries Ltd.	Financial Results
Astra Microwave Products Limited	Financial Results
Automotive Axles Limited	Financial Results
Avalon Technologies Limited	Financial Results
B. L. Kashyap and Sons Limited	Financial Results
Bharat Dynamics Limited	Financial Results
Bondada Engineering Limited	Financial Results
Bonfiglioli Transmissions Limited	Financial Results
Cambridge Technology Enterprises Limited	Financial Results
Caplin Point Laboratories Limited	Financial Results
Ceinsys Tech Limited	Financial Results
Chaman Lal Setia Exports Limited	Financial Results
Country Club Hospitality & Holidays Limited	Financial Results
Crown Lifters Limited	Financial Results
Deccan Cements Limited	Financial Results
Deepak Builders & Engineers India Limited	Financial Results
Dilip Buildcon Limited	Financial Results
Dish TV India Limited	Financial Results
Dollar Industries Limited	Financial Results
EIH Limited	Financial Results
Emami Realty Limited	Financial Results
Ethos Limited	Financial Results
Federal-Mogul Goetze (India) Limited.	Financial Results
Fiem Industries Limited	Financial Results
Gaudium IVF and Women Health Limited	Financial Results
GIC Housing Finance Limited	Financial Results
HD Fire Protect Limited	Financial Results
Hinduja Global Solutions Limited	Financial Results

Hindustan Aeronautics Limited	Financial Results
Hitachi Energy India Limited	Financial Results
IFCI Limited	Financial Results
IGL Spirits Limited	Financial Results
India Nippon Electricals Limited	Financial Results
India Tourism Development Corporation Limited	Financial Results
Indian Railway Catering And Tourism Corporation Limited	Financial Results
Indo Farm Equipment Limited	Financial Results
Jindal Poly Investment and Finance Company Limited	Financial Results
Kesoram Industries Limited	Financial Results
Landmark Cars Limited	Financial Results
Liberty Shoes Limited	Financial Results
Lokesh Machines Limited	Financial Results
Madras Fertilizers Limited	Financial Results
Man Industries (India) Limited	Financial Results
Manappuram Finance Limited	Financial Results/Dividend
Mcnally Bharat Engineering Company Limited	Financial Results
Mstc Limited	Financial Results
Mukand Limited	Financial Results
Murudeshwar Ceramics Limited	Financial Results
MV Electrosystems Limited	Financial Results
NMDC Limited	Financial Results
NMDC Steel Limited	Financial Results
Noida Toll Bridge Company Limited	Financial Results
Oil India Limited	Financial Results/Dividend
Ola Electric Mobility Limited	Financial Results
Orient Cables (India) Limited	Financial Results
Oswal Pumps Limited	Financial Results
Page Industries Limited	Financial Results/Dividend
Piccadily Agro Industries Limited	Financial Results
POWERGRID Infrastructure Investment Trust	Financial Results
Prakash Pipes Limited	Financial Results
Premier Explosives Limited	Financial Results
Procter & Gamble Hygiene and Health Care Limited	Financial Results
R K Swamy Limited	Financial Results
Radiant Cash Management Services Limited	Financial Results
Rail Vikas Nigam Limited	Financial Results
Raj Television Network Limited	Financial Results
Rane Holdings Limited	Financial Results
Rashtriya Chemicals and Fertilizers Limited	Financial Results
Rays of Belief Limited	Financial Results
Religare Enterprises Limited	Financial Results
Salzer Electronics Limited	Financial Results

Stanley Lifestyles Limited	Financial Results
Sunshine Pictures Limited	Financial Results
Taj GVK Hotels & Resorts Limited	Financial Results
Tarsons Products Limited	Financial Results
TD Power Systems Limited	Financial Results/Dividend
Turtlemint Fintech Solutions Limited	Financial Results
UFLEX Limited	Financial Results
Viceroy Hotels Limited	Financial Results
VIP Industries Limited	Financial Results
Visaka Industries Limited	Financial Results
Vodafone Idea Limited	Financial Results
Weizmann Limited	Financial Results
ZUARI INDUSTRIES LIMITED	Financial Results/Dividend

(Source: NSE)

Corporate Actions as on 12/11/2026

Hindustan Unilever Limited	Interim Dividend - Rs 19 Per Share
Oil & Natural Gas Corporation Limited	Interim Dividend - Rs 8 Per Share
Safari Industries (India) Limited	Interim Dividend - Rs 2 Per Share
Godfrey Phillips India Limited	Interim Dividend - Rs 10 Per Share
Gaja Alternative Asset Management Limited	Interim Dividend - Re 0.50 Per Share
GPT Healthcare Limited	Interim Dividend - Re 1 Per Share
Gujarat Pipavav Port Limited	Interim Dividend - Rs 3 Per Share
Indian Metals & Ferro Alloys Limited	Interim Dividend - Rs 5 Per Share
Insecticides (India) Limited	Interim Dividend - Rs 5 Per Share
National Highways Infra Trust	Distribution - Rs 2.529 Per Unit Consisting Of Rs 2.518 Per Unit As Interest / Re 0.011 Per Unit As Other Income
NLC India Limited	Interim Dividend - Rs 1.50 Per Share

(Source: NSE)

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